

Leslie Johannes, MEd, LMFT, CST-T
Jungian Psychotherapy, Personal, Relationship and Sandplay Therapy
AAMFT Approved Supervision

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Intake Evaluation

Today's Date _____ Referred by _____

Services sought Individual adult Individual child Individual teen Family Couple Co-parenting
 Parent coaching Supervision Personal Sandplay process

Personal and Contact Information

Name _____ DOB _____

Address, City, State, Zip _____

(Please circle phone number you prefer that I call and where it's okay to leave a confidential voice mail message for you)

Home/Mobile phone _____ Email _____

National and/or ethnic origin (optional) _____

Gender Female Male Other _____

Marital Status Single Years Partnered or Married Years Separated Years Divorced

Name/relationship of emergency contact _____ EC Phone _____

Your Training and Employment

Occupation _____ Business phone _____

Employer/Business _____

Academic education and/or Occupational training:

Physical and Mental Health History

A. Physical health self-rating: Physically fit Very good Average/OK Poor

Approximate date of last physical exam _____ Any health concerns? Yes No If "Yes", please describe:

Your physician _____ Phone _____

Physician Office Address _____

List medications being taken currently and 1) describe purposes and 2) include dosages:

List and date important illnesses, surgeries, or injuries, including complicating events

B. Psychotherapy or analysis previously engaged in None Once More than once

1) Name(s) of professional(s), 2) approximate dates, and 3) years in therapy. Please include if it was useful and why or why not:

Have you ever been or are you now being mistreated or abused? Yes No Not sure
 Verbally/Emotionally/Mentally Physically Sexually Other
If yes, please describe:

Have you ever been or are you now dependent on substance(s)? Yes No Not sure
If yes, please describe:

Have you ever witnessed or been involved in a traumatic event(s)? Yes No Not sure
If yes, please describe briefly:

Have you had a serious mental/addictive disturbance or "breakdown"? Yes No Not sure
If yes, were you hospitalized? Yes No For how long? _____

Psychiatrist name _____ Facility/Hospital _____
Circumstances/Comments:

Marital/Parenting History

Spouse's/Partner's name _____ DOB _____

Occupation _____ Employer _____

Children of current marriage/partnership

Name	Age and Gender	Comments (step or bio)
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Former Spouse's name _____ DOB _____

Dates of marriage _____ to _____ Your Ages when married _____
Comments

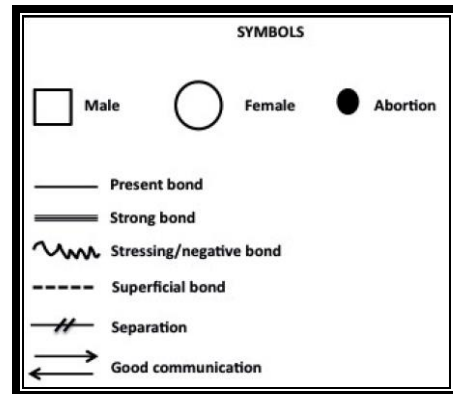
Children of previous marriage(s) and former spouse/partner names

Name	Age and Gender	Partner Name	Comments (step or bio)
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Family History (Family of Origin – FOO)

Please create here or on the back of this page a **3-generation family tree or map**.

You may want to consider using these symbols:



Please include:

- *yourself, your spouse, your siblings, step parents and step siblings*
- *your children*
- *your parents and their siblings, step siblings, spouses*
- *grandparents, spouses*
- *moves, divorces, illnesses, deaths, life challenges as they occurred for each person*
- *please also include relatives and step-relatives who live or have lived in your household*

Therapeutic Work

What are your favorite stories, movies, myths, legends, or fairy tales? Now and as a child

Name personal hero(s) or heroine(s) – mythical, literary, or real life experiences – and explain their significance

What are the challenges, concerns, issues or problems you would like to address in therapy?

What do you hope to accomplish by engaging in therapy?

What concerns or hesitations do you notice as you consider engaging in therapy?